

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

BLOCKCHAIN MINING SUPPLY AND
SERVICES LTD.,

Plaintiff,

–against–

SUPER CRYPTO MINING, INC. n/k/a
DIGITAL FARMS, INC., and DPW
HOLDINGS, INC. n/k/a AULT GLOBAL
HOLDINGS, INC.,

Defendants.

Civil Action No. 1:18-cv-11099-ALC

EXHIBIT U

**TO DECLARATION OF DASHA CHESTUKHIN
IN SUPPORT OF PLAINTIFF’S OPPOSITION TO DEFENDANTS’
MOTION TO DISMISS THE FIRST AMENDED COMPLAINT
PURSUANT TO FRCP 12(b)(2) AND 12(b)(6)**

Message

From: darren@supercrypto.com [darren@supercrypto.com]
Sent: 7/12/2018 3:05:38 PM
To: 'Willy Tencer' [wtencer@midcitycapital.ca]; 'Milton Ault III' [todd@dpwholdings.com]; 'Milton Todd Ault III' [toddault@gmail.com]
CC: 'Joe Kalfa - NADW' [joekalfa@gmail.com]
Subject: RE: supercrypto invoice

Hello Willy,

Thank you again for the time on the phone. As discussed, we are working to gain NYSE approval and Board member approval for our plan. The idea is to provide you with a Note from DPW Holdings outlining the distribution of stock to your account at a pace that will allow you to sell while not negatively impacting the stock price. You will have the ability to sell the stock daily until the full value of the Note is reached.

We have a board meeting tomorrow and expect to hear back from the Attorneys on the NYSE. Once we get approval they will send over a Note for your review and approval. Todd and I will either call you today or email an update in the morning after we have news from the attorney's.

Darren Magot
www.supercryptomining.com
714-887-6377

From: Willy Tencer <wtencer@midcitycapital.ca>
Sent: Thursday, July 12, 2018 9:48 AM
To: darren@supercrypto.com; 'Milton Ault III' <todd@dpwholdings.com>; 'Milton Todd Ault III' <toddault@gmail.com>
Cc: Joe Kalfa - NADW <joekalfa@gmail.com>
Subject: supercrypto invoice

You have told me on numerous occasions that although there was a delay in your payment, you would reimburse us for the warehouse charges,
I am attaching the storage bill.
Please show your good faith and pay this today.

Willy Tencer
Blockchain Mining Supply and Services Ltd.
200 - 345 Wilson Ave.,
Toronto, ON M3H 5W1
Tel. 416 398 1198
Fax 416 398 0878
wtencer@midcitycapital.ca

Message

From: Milton Ault III [todd@dpwholdings.com]
Sent: 7/18/2018 9:00:21 PM
To: Willy Tencer [wtencer@midcitycapital.ca]
CC: darren@supercrypto.com; joe kalfa [joekalfa@gmail.com]; toddault@gmail.com
Subject: Re: Payment

Willy

We think Friday we will wire you \$100,000 and have a note ready for your review.

Todd

On Thu, Jul 19, 2018 at 11:56 AM Willy Tencer <wtencer@midcitycapital.ca> wrote:
Can you give me an Eta when our attorney will see some paperwork.
Seems like your attorneys have not made any progress this week.

Willy Tencer
Blockchain Mining Supply and Services Ltd
200-345 Wilson Ave.
Toronto, On. Canada
M3H5W1
Tel. 416 398 1198
Fax. 416 398 0878
wtencer@midcitycapital.ca

From: darren@supercrypto.com
Sent: Wednesday, July 18, 2018 2:34 PM
To: Willy Tencer; 'Milton Ault III'
Cc: 'joe kalfa'; toddault@gmail.com
Subject: RE: Call

Good morning Willy,

I will communicate what I learn after talking with Todd. I believe he should be getting up soon as we have yet to connect today.

Thank you,

Darren Magot
www.supercryptomining.com
714-887-6377

From: Willy Tencer <wtencer@midcitycapital.ca>
Sent: Wednesday, July 18, 2018 11:18 AM

To: 'Milton Ault III' <todd@dpwholdings.com>; 'Darren Magot' <darren@supercrypto.com>
Cc: 'joe kalfa' <joekalfa@gmail.com>; toddault@gmail.com
Subject: RE: Call

Can you send me a confirmation for the next wire that is going out (hopefully today)?
Would be best if you could send me a copy of the wiring instructions you send to the bank or some type of notice of what we should be expecting, so that we can monitor the account.
thx

Willy Tencer
Blockchain Mining Supply and Services Ltd.
200 - 345 Wilson Ave.,
Toronto, ON M3H 5W1
Tel. 416 398 1198
Fax 416 398 0878
wtencer@midcitycapital.ca

From: Willy Tencer [<mailto:wtencer@midcitycapital.ca>]
Sent: July 18, 2018 11:13 AM
To: 'Milton Ault III' <todd@dpwholdings.com>; 'Darren Magot' <darren@supercrypto.com>
Cc: 'joe kalfa' <joekalfa@gmail.com>; 'toddault@gmail.com' <toddault@gmail.com>
Subject: RE: Call

We received your \$1000.00 wire but again the senders charges (\$7.50) were charged to our account.

Please advise your bank not to do this in the future.

Wire charges for sending should always be on Senders account not receivers account. We pay the wire charges for receiving funds.

We will apply this and next wires to storage invoice # BU18 -1006 (\$27,000.00) until it is paid off and then we will start applying future payments towards the 600 machines.

Willy Tencer
Midcity Capital Ltd.
200 - 345 Wilson Ave.,
Toronto, ON M3H 5W1
Tel. 416 398 1198
Fax 416 398 0878
wtencer@midcitycapital.ca

From: Willy Tencer [<mailto:wtencer@midcitycapital.ca>]
Sent: July 17, 2018 11:00 PM
To: Milton Ault III <todd@dpwholdings.com>; Darren Magot <darren@supercrypto.com>
Cc: joe kalfa <joealfa@gmail.com>; toddault@gmail.com
Subject: Re: Call

What can I say? I appreciate the effort.

Let's get to the finish line.

Hopefully 1 day when we meet we'll both have a good laugh about this.

Willy Tencer

Blockchain Mining Supply and Services Ltd

200-345 Wilson Ave.

Toronto, On. Canada

M3H5W1

Tel. 416 398 1198

Fax. 416 398 0878

wtencer@midcitycapital.ca

From: Milton Ault III <todd@dpwholdings.com>
Sent: Tuesday, July 17, 2018 10:45 PM
To: Darren Magot
Cc: Willy Tencer; joe kalfa; toddault@gmail.com
Subject: Re: Call

Please don't laugh

\$1000 today and it will increase daily.

Also I am very confident that the \$2 million is underway

On Wed, Jul 18, 2018 at 11:44 AM Darren Magot <darren@supercrypto.com> wrote:

Yes but it was more of a gesture and only \$1,000. He will continue to sent something as we finalize the plan.

Darren Magot

(714)887-6377

On Jul 17, 2018, at 7:34 PM, Willy Tencer <wtencer@midcitycapital.ca> wrote:

Thanks for the progress report. Todd mentioned in an earlier email that you started wiring some funds today. Can you confirm amount?

Thx.

Willy Tencer

Blockchain Mining Supply and Services Ltd

200-345 Wilson Ave.

Toronto, On. Canada

M3H5W1

Tel. 416 398 1198

Fax. 416 398 0878

wtencer@midcitycapital.ca

From: darren@supercrypto.com

Sent: Tuesday, July 17, 2018 10:29 PM

To: Willy Tencer; todd@dpwholdings.com; 'joe kalfa'; toddault@gmail.com

Subject: RE: Call

Hello Willy,

I'm sorry for the lack of communication today. I just got off the road on a trip to LA. Todd spoke with the Attorney and they are working to get NYSE approval on the Note. I'm told we are making progress and Todd will be talking with Henry the attorney again tonight so I should have timing updates to share tomorrow. The price of bitcoin and the price of our stock both went up today so that brought us more cash. As a result we are working on the right strategy to get you paid faster on the Cash side of the equation.

Todd should have more information to me by mid day tomorrow which I'll update you on accordingly.

Thank you,

Darren Magot

www.supercryptomining.com

714-887-6377

From: Willy Tencer <wtencer@midcitycapital.ca>

Sent: Tuesday, July 17, 2018 2:18 PM

To: todd@dpwholdings.com; joe kalfa <joekalfa@gmail.com>; darren@supercrypto.com; toddault@gmail.com

Subject: Re: Call

Will you be sending MOU and wire conf info today?

If not please send me update as to where we stand and what is the holdup.

Thx.

Willy Tencer

Blockchain Mining Supply and Services Ltd

200-345 Wilson Ave.

Toronto, On. Canada

M3H5W1

Tel. 416 398 1198

Fax. 416 398 0878

wtencer@midcitycapital.ca

From: Willy Tencer <wtencer@midcitycapital.ca>

Sent: Monday, July 16, 2018 6:50 PM

To: todd@dpwholdings.com; joe kalfa; darren@supercrypto.com; toddault@gmail.com

Subject: Call

If you are not able to make the call after 6:45 PST, please email the basic details and include how much you will wire and when.

Although Todd is overseas we can't let that affect this situation to drag on without showing progress.

It was extremely worrisome when you said that there was no liquidity to wire a mere \$27K.

Willy Tencer

Blockchain Mining Supply and Services Ltd

200-345 Wilson Ave.

Toronto, On. Canada

M3H5W1

Tel. 416 398 1198

wtencer@midcitycapital.ca

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Milton "Todd" Ault III

Chairman & CEO

DPW Holdings, Inc

714-916-8498 Cell

NYSE American (DPW)

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Milton "Todd" Ault III

Chairman & CEO

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